



FINANCIAL PRESS RELEASE

Thursday 24 July 2025 after market close



Consolidated revenue for the second quarter: +5.8% Consolidated revenue for the first half of 2025: €102.9 million, stable

- Consolidated revenue for the first six months of fiscal year 2025 amounted to €102,890,000, stable compared to June 30, 2024.

Revenue (k€) consolidated as of 06/30	2025	Variation	2024	Variation	2023
Q1	46,393	-6.2%	49,468	7.2%	46,134
Q2	56,497	5.8%	53,407	0.6%	53,098
6 months	102,890	0.0%	102,875	3.7%	99,232

Unaudited results

Consolidated revenue for the second quarter of the fiscal year rose 5.8% compared with the same period last year, offsetting the decline seen in the first quarter. For the first half of the year as a whole, consolidated revenue amounted to €102.9 million, remaining stable compared to last year, despite fewer working days, particularly in May.

On a like-for-like basis, the overall share of executive contracts, generally signed with major accounts, represents 21.10% of revenue in France, compared with 19.4% in the first half of 2024.

- In France, revenue amounted to €58.9 million, down 5.1%. This change should be viewed in conjunction with the 6.5% decline in the number of temporary workers scheduled in June 2025 compared to the same period last year.
- International sales (42.8% of consolidated revenue) totalled €44 million, compared with €40.8 million in the first half of 2024.

Revenues (k€) France & International	2025	Variation	2024	Variation	2023
France	58,896	-5.1%	62,054	5.7%	58,704
% Revenue	57.2%		60.3%		60.5%
International	43,994	7.8%	40,821	0.7%	40,528
% Revenue	42.8%		39.7%		39.5%
6 months	102,890	0.0%	102,875	3.7%	99,232

Nuclear business achieved revenue of €9.1 million in the first half of the year, representing an increase of 9.5% compared to the first half of 2024.

The DLSI Group confirms its strategic priorities: strengthening the competitiveness of its pricing, confirming its position as an expert, and continuing to develop its digital tools.

It also maintains its moderate revenue growth target for the current fiscal year, while anticipating a gradual recovery in demand across all its business sectors.

The Group is ready to support any upturn in activity in France, particularly among its two main customer segments: Construction and Industry.

The DLSI Group is financially independent, which lets it roll out its strategy, focused mainly on growing organically.

Upcoming:

Publication of consolidated financial statements for the first half of the year on September 26, 2025 (after market close).

About DLSI:

The DLSI Group represents a network of over 70 agencies located throughout France, in Luxembourg, Germany and in Switzerland.

With a foothold in all industries, we offer all employment solutions, from indefinite-term contracts to fixed-term contracts and temporary employment.

Listed on the Euronext Growth market of Euronext Paris since 2006, the Group generated revenue of 212,2 million euros in 2024.

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